Rush County Community Foundation
Annual Report 2016
2016

allowed us to reflect on and celebrate the many accomplishments and milestones the Foundation has had in the last 25 years, as well as a time to set goals for the next 25 years and beyond. We have come a long way since Paul Barada, Danny Earnest and Rick Levi founded the Rush County Community Foundation in 1991, and we intend to build upon the generosity, hard work and dedication of our past and current staff, volunteers, and most importantly our donors!

As 2016 approached, we at RCCF began to brainstorm ways to celebrate the Foundation’s accomplishments over the last 25 years. We quickly agreed that the best way to celebrate was to award a $25,000 “Grand Idea” Grant. This grant was a strategic grant, meaning that our Board of Directors sent a call to action to organizations in our community to submit applications of projects that would have a long-lasting impact on the community and would affect a large number of people. We held a brainstorming session with local leaders to determine the needs of our community. Our Grants Committee had the difficult job of choosing the grant recipient from the eight deserving applications. We were pleased to award our Grand Idea Grant to the Rush County Community Assistance, Inc. for the purchase coolers, refrigerator systems, and electric infrastructure to increase the amount of fresh food they
are able to provide to those in need. This grant will help improve the health of the hundreds of families that utilize the food each year. Congratulations Rush County Community Assistance!

2016 also allowed the Foundation to plan for the next 25 years. Board member J.B. Gardner challenged our Board of Directors to dream big when planning for the future of our organization. During the last few months of 2016, our Board drafted a new strategic plan which defines the direction the Foundation plans to take for years to come. The Foundation, through the hard work of Alisa, Angie and Kendra, has begun the process of our first audit to ensure that the Foundation is meeting all of its obligations to our donors. The audit is an intensive first step in process of becoming a fully accredited Foundation.

RCCF is driven by our dedicated staff and volunteers. Thank you Alisa, Angie and Kendra for all of your hard work! We also have a great support system of volunteer committee and Board members who spend countless hours of their own time to make sure that our Foundation continues to meet the philanthropic needs of our community. Thank you, volunteers, for your time and dedication!

As our 25th Anniversary comes to a close, we remember that all of the Foundation’s past achievements would not be possible without the generosity of our donors, many of whom have continued to support the Foundation from its inception. Thank you for your continued financial support of the Foundation. Our donors are our best ambassadors, so please continue to spread the word about the positive impact RCCF has on our community. We also encourage you to share your thoughts and ideas with us on new ways to share our message and vision throughout Rush County.

On behalf of the Board of Directors, thank you for all you have done and for all you will continue to do.

Phillip Morgan
2016 Rush County Community Foundation Board President
Our Year In Review

2016 was an especially memorable year in RCCF history. We welcomed new staff and board members as we said farewell to others, we introduced new funds, distributed our $1 millionth unrestricted grant dollar and our $10 millionth dollar, and we celebrated our 25th year of giving to Rush County.

This year’s annual report is not only a celebration of the accomplishments of 2016, but also a commemoration of 25 years of Foundation history. The milestones marked in 2016 were only possible because of the foundation built throughout 24 years: a collection of the vision of our founders and earliest donors and volunteers, the generosity of Lilly Endowment, Inc., continued support from the Rush County community, and the ongoing faith of our donors in the Rush County Community Foundation.

An exciting beginning to 2016.

It was evident that 2016 would be an exciting year for the Foundation from the early hours of January 1, 2016.

Supporting Our Community

$1.2 million distributed through designated endowment funds has provided non-profit organizations continued funding to support their charitable mission.
In an effort to raise the final dollars necessary to meet the Lilly Endowment GIFT VI fundraising goal, the Foundation hosted its first-ever large fundraiser, Spirits for Giving, to ring in the New Year and raise money to meet the available match dollars. With many thanks to the volunteers and donors that assisted with the event, $21,726 was raised that evening, supporting our community grant funds and exceeding the final dollars needed to complete our GIFT VI goal of raising a total of $500,000!

...and an exciting conclusion, too.

The Rush County Community Foundation marked a record year in contributions: in 2016 alone, $2.6 million in donations from across the nation, substantiating our presence in the community and furthering our ability to make an outstanding difference in Rush County, forever.

We are thankful to each and every one of you for your generosity and support. Whether you gave a $1 or $1,000,000, you contributed to our mission of enriching and enhancing the quality of life in Rush County, forever.

As you read the remainder of this year’s annual report, we hope you enjoy the data, stories, and highlights of both 2016 and years’ past.
A Year of Firsts

The Foundation commemorated several “firsts” in 2016: our first Fund Payout Celebration, our first large, strategic grant, our first community roundtable, and hosted a roundtable with the City’s Youth Engagement Team.

These “firsts” brought new faces, new organizations, and new ideas into the Foundation... and the success of the events ensured that they won’t be the last.

RCCF Conducts First Fund Payout Celebration

The Rush County Community Foundation hosted its first Fund Payout Celebration on the evening of February 25, 2016. 65 guests attended the celebration, held at the 201 Building on Main Street. The event recognized the donors of the 76 designated funds that provide annual support to donor-selected organizations and the 66 local nonprofit agencies that are the recipients of these funds. In total, $91,682.88 was distributed at the evening’s celebration.

Fund founders, donors, and organization representatives were recognized and thanked for their support of the Rush County Community Foundation and their commitment to betterment within our community through the work of their organization. Fund founders in attendance presented checks to the organization representatives.

...And a year of lasts

After 15 years of service and dedication to the Rush County Community Foundation, Terry VanNatta celebrated her last day of work on April 29, 2016.

The Foundation honored Terry with an open house at the Foundation office that afternoon. Current and past members of our Board of Directors, committee volunteers, donors, community members, friends, and family gathered to recognize Terry’s contributions to the Foundation. Lori Hoeing catered the event, and Terry was presented a certificate to French Lick Resort by the 2016 Board of Directors.
First Community Roundtable Sparks Creative Ideas for Rush County

On July 21, 2016, 37 community leaders representing various areas of our community gathered at the RCCF office to brainstorm opportunities and solutions for Rush County. In just one hour, dozens of innovative, creative ideas were presented to impact our community and a number of partnerships were created. To see all of the ideas and photos from the day, visit our Facebook album.

We’re very excited for the transformative thinking and the grand ideas discussed at the workshop. We look forward to funding some of these ideas and making a powerful difference in our community in the future.
Celebrating 25 Years

Beyond the numerous events and occurrences in 2016, the year was distinguished by a milestone anniversary. We celebrated 25 years of giving in Rush County throughout the year, beginning in May. As with any anniversary, 2016 provided an opportunity for us to review our past, reflect on the progress, and plan for our future. We’re proud of our accomplishments as a community foundation and we anticipate a bright future for our organization and community!

Happy Birthday, RCCF!

It all began with a grand idea, 25 years ago on May 21st, 1991. Three visionary Rush County businessmen accepted the challenge given by Lilly Endowment Inc.’s Giving Indiana Funds for Tomorrow Initiative (GIFT). This GIFT Initiative charged groups across the state to invest in their own county and dream for the future. Paul Barada Sr, Rick Levi and Dan Earnest’s collective efforts formed the not-for-profit Rush County Community Foundation, essentially laying the foundation and creating a vision and a vehicle to enrich the lives of Rush County citizens in a directly meaningful way. 25 years later, RCCF continues to make a real difference in every aspect of Rush County life.

To celebrate 25 years of giving in Rush County, the Foundation hosted a competitive grant, the “Grand Idea Grant”, to provide a local organization $25,000 for an innovative idea that would make a profound impact in our community.

Lilly Endowment

Lilly Endowment’s GIFT funds have provided $2 million to support Rush County community projects and non-profit needs throughout the past 25 years.
n the evening of November 5, 2016, the Rush County Community Foundation hosted A Grand Idea Gala at the Root Building to celebrate the Foundation’s 25th Anniversary. The 200 current and former employees, members of the Board of Directors, committee members, grant recipients, and donors present enjoyed dinner provided by Lori’s Catering, entertainment from the brass quintet CB5 (members Rick Williams, Lori Dickerson, Les Miller, TR Campbell, and Rick Lesh), and fellowship with those that have been important to the Foundation’s history and success.
Alisa Winters, Foundation Executive Director, and Phillip Morgan, Rush County Community Foundation’s 2016 Board President, began the evening by welcoming those in attendance. Alisa thanked the volunteers, donors, and nonprofit organizations that have enabled the Rush County Community Foundation’s contributions to Rush County. “Your generosity has enabled $9.5 million worth of impact in Rush County. These dollars have provided grant funding to further the charitable work of our much-needed nonprofit agencies. These dollars have provided amenities and resources our entire community can enjoy. These dollars have provided a more affordable education for our graduates. And most importantly, these dollars have provided hope and a brighter future for the residents of our community.”
Phillip thanked the committee members, Board members, staff, Youth in Philanthropy members, and sponsors that made the evening’s celebration possible. Phillip also recognized donors that have contributed at a level that has qualified them to be pictured on the Donor Wall or Wall of Honor in the Foundation office. He gave special recognition to two couples that are our most recent additions: Bill and Debbie Herdrich and Ken and Charlotte Brashaber.

The highlight of the evening was the presentation of the Grand Idea Grant, a $25,000 grant that would make a profound impact on our community. President-elect Bob Bridges awarded Rush County Community Assistance the Grand Idea Grant, stating, "Tonight’s recipient organization requested funds that could improve the overall health of the families that utilize their services. This $25,000 grant will provide for the purchase of much needed coolers, refrigerators, and the electric infrastructure to support them. This comprehensive equipment will allow the addition of year-round nutritious fruits and vegetables to their food selection. Increasing healthy food consumption will help combat the prevalent health factors of obesity, diabetes and high blood pressure. 33% of all clients served are children, ages zero to 17. The Foundation believes that making healthy and nourishing foods accessible to this segment of our population could alter the future of their families, and ultimately, could make a dramatic difference in the future health of our community.”

In addition to the Grand Idea Grant presentation, RCCF proudly awarded its one-millionth dollar in unrestricted grant funding via the Community Grants program that evening.

In 2016, the following grants were awarded from discretionary dollars:

- **Rushville Public Library:** A grant of $2,500 will provide a sponsorship to assist publishing 500 copies of a Pictorial History Book of Rushville. Sales from this book will benefit the Rushville Public Library’s new Discovery Park.

- **Rush County Youth Group Workcamp:** The Rush County Youth Group Workcamp received a grant of $10,000 to assist the purchase of lumber, paint, building materials, and other necessary supplies to repair owner-occupied homes of needy and elderly people in Rush County.

- **Mahoning Valley Christian Service Camp:** A grant of $1,874 will enable the purchase of an AED Device for the camp. In 2016, the Camp served more than 600 youth: the AED is a vital resource for the Camp’s facilities that we’re happy to support.
• **Rush County Heritage:** The Rush County Heritage is diligently working with Indiana Landmarks to restore Mt. Pleasant Beech Church. Built in 1865, this church is a treasured piece of Rush County and Indiana’s history. We’re pleased to award Rush County Heritage $3,600 for the restoration of Mt. Pleasant Beech Church.

• **City of Rushville:** The City of Rushville’s progressive re-development and revitalization of downtown will benefit our community for years to come. One of the biggest projects is the redevelopment of the City Center, which will house city offices, an Ivy Tech, and a movie theater. We’re thrilled to see the City’s continued momentum and ongoing improvements, and we hope a grant of $10,000 will help the City with the façade improvements and a marquee for the new building.

• **Rush AIC Recovery Housing, Inc.:** The Rush County Addictions Intervention Court was created in January 2016 by Judge Brian Hill to provide an alternative to incarceration for drug addicted criminals. As a part of this intense program, selected participants will reside in a home donated by the City where they will be monitored and receive counseling and outpatient drug treatment. With over 500 drug and alcohol cases every year in Rush County, the Foundation sees this new program as a unique opportunity to assist a great need in our community. We’d like to award the Recovery House an $8,000 grant as an initial contribution for remodeling.

• **Big Brothers, Big Sisters:** Big Brothers Big Sisters of Rush County provides support to Rush County youth through adult mentorships. A grant of $4,000 will provide necessary funding for a laptop for staff (currently two staff members share one computer) and monthly outings for the adult volunteers and youth involved in the program.

• **Southern Indiana Housing and Community Development:** Southern Indiana Housing and Community Development was granted $5,000 for the Open Book Bookstore, a not-for-profit used bookstore and learning center opening in the new Campaign Flats apartment complex. The goal of the bookstore is to provide affordable books to Rush County residents and to provide free tutoring for those with lower level reading skills. Funds awarded will provide furniture and materials for the bookstore.

• **East Hill Cemetery:** A matching grant of up to $13,500 will assist the cemetery’s fundraising for repair of the historic 115 year old limestone arch at the entrance of East Hill Cemetery.
• **Down Syndrome Indiana, Inc.**: A grant of $500 will provide outreach materials to inform expecting and new parents in Rush County of the resources available to them.

• **Arlington East Hill Cemetery Association**: Grant funding of $2,500 was awarded to aid the purchase of a new riding lawn mower.

• **The Heart of Rushville**: The Heart of Rushville Farmer’s Market provides fresh, local produce to consumers each week throughout the summer. $870 was awarded to the Farmer’s Market “Market Match” program, matching the value of food stamps, WIC, and Senior Nutrition programs up to $15.00 per family per week (until the funds are depleted) for individuals who purchase food from the Farmer’s Market.

• **Town of Carthage**: Awarded funds of $4,000 will supplement federal grant funding to revitalize the downtown of Carthage. Grant dollars will replace sidewalks, streetlights, trash receptacles, flower planters, and provide benches for the downtown area.

• **RCHS Broadcasting**: The RCHS Broadcasting department serves our school and community as a media outlet. Awarded grant funding of $3,391 will purchase equipment to run a public access channel on Comcast cable to Rushville/Rush County residents. The channel would run a rotating “cork board” of events and notices in the community as well as have city council meetings, sporting events, and other events shown.

Thank you, Rush County, for making 25 years of giving and difference possible. We’re proud to serve this wonderful community and look forward to celebrating many more milestones.

**How it All Started**

**RCCF’s first grant was awarded in 1994.** After careful consideration, the RCCF Board of Directors offered a 2:1 matching grant to Rush Memorial Hospital for the purchase of new lights in the Emergency Room. RMH raised $12,170 and the Foundation approved a total grant of $6,085 for the project, awarded over the years of 1994 and 1995.
A Future of Partnerships and Progress: City of Rushville Receives Stellar Designation

Lt. Governor Eric Holcomb announces Rushville and Corydon as the 2016 Designees of the Stellar Communities Designation Program (SCDP).

Launched in 2011, the Stellar Communities Designation Program is a multi-agency partnership designed to recognize Indiana’s smaller communities that have identified comprehensive community and economic development projects and activities as well as next steps and key partnerships. In 2015, the designations were divided into two divisions based on population size. Division I are communities of a population of 6,000 or more and Division II are smaller cities and towns with populations of fewer than 6,000.

“In congratulate and commend those who worked tirelessly during the Stellar Communities selection process on behalf of Rushville,” State Rep. Tom Saunders said. “The efforts of Mayor Pavey and his team paid off in a big way and the positive impact this will have on the city and Rush County will be felt for years to come.”

In April, Rushville was named one of six finalist communities announced for the 2016 program year. Between April and July, Lt. Governor Holcomb and representatives from the SCDP state team visited all six finalist communities where they heard highlights from each local team as well as toured project locations from their local Strategic Investment Plans (SIP). The City of Rushville shared our community’s story on July 26th, and on August 11th, was thrilled to be officially awarded a Stellar Communities designated.

Rushville’s SIP includes several revitalization and rehabilitation projects downtown and in the historic district which will allow for commercial and office space development as well as housing development in preexisting neighborhoods and historic buildings. The proposal also includes outdoor improvements like creating a trailhead and bike hub and building the Riverside Park Gateway Plaza.

The Rush County Community Foundation is especially proud to be a community partner on this initiative with the City of Rushville. RCCF has committed $100,000 over the next four years to the City for projects identified in the SIP. We look forward to embarking on the next chapter of Rushville’s history.
New Faces

Among all of the other events and changes in 2016, the most momentous was that of the new faces we welcomed.

2016 Board of Directors

The end of the year is always a bittersweet time. The conclusion of a year often means that a member of our Board of Directors concludes his/her term, and in 2016 we said goodbye to David Burkhardt. We were honored to have Melinda (Mindy) Vogel join the Foundation as a member of our 2016 Board of Directors.

Mindy is married to J.B. Vogel and has two sons, Gregory and Douglas. She and J.B. reside in the Carthage/Knightstown area. Mindy grew up outside of Carthage (she’s the daughter of longtime RCCF advocates Bob and Barbara White!) and recently retired from teaching at Mays Elementary School. She is an active member of Center Christian Church.

When asked why she agreed to accept a position on the RCCF Board, Mindy stated, ‘I am proud to represent the north central area of Rush County. I hope to encourage and support Rush County businesses, organizations, and individuals in improving life in Rush County. I hope to make thoughtful decisions with funds that have been donated.’

2016 RUSH COUNTY COMMUNITY FOUNDATION OFFICERS

President: Phillip Morgan
Vice-President: Bob Bridges
Secretary: Dr. Suellen Reed
Treasurer: Greg Krodel
Past-President: Keith Perin
New Staff

The Rush County Community Foundation is pleased to welcome Angi Bane and Kendra Steible to the Foundation staff. Angie was hired as the Administrative and Accounts Coordinator in December 2015, and Kendra was hired as our Program Coordinator in January 2016.

Alisa Winters, Executive Director, stated, “We are so happy to welcome Angie and Kendra to the Rush County Community Foundation family. Both women have tremendous work experiences that align perfectly with their positions. Their knowledge and upbeat attitudes will be true assets to our office and our donors.”

Angie Bane
Angie grew up in Rushville and currently resides in Rush County with her husband, David. She and David have one daughter, Ashley Daubenspeck, a son-in-law Michael Daubenspeck, and are proud grandparents to 3-year old Roxie. Angie previously spent 10 years working at Barada Associates and most recently, one and a half years at Fraley & Schilling.

Kendra Steible
Kendra spent the majority of her childhood residing in the Pacific Northwest, living in Alaska and Washington. She graduated from high school in Arizona and returned to Washington for college, where she obtained her Bachelor’s Degree in Sociology at Seattle Pacific University. Kendra spent several years working towards her Masters’ Degree at Pittsburgh Theological Seminary in Pennsylvania. We are thrilled that she and her husband Greg settled in Rushville after he accepted the Minister position for First Presbyterian Church.
New Funds

In 2016 the Foundation welcomed three new funds to our endowment fund pool: the Phyllis C. Joyce DAR Good Citizen Scholarship Pass-Through Fund, the Dorothy Crawley Operating Endowment Fund, and the Dave and Barb Malson Book Club Pass-Through Fund.

- The Daughters of the American Revolution (DAR) organization have administered the Phyllis C. Joyce Good Citizen Scholarship award for years. DAR will continue to administer the scholarship, but the Foundation now holds their fund.

- The Rush County Community Foundation was honored to be a recipient of the Estate of Dorothy Crawley. The Dorothy Crawley Operating Fund was established in her memory to benefit the RCCF operations, forever assisting our good work while preserving her legacy.

- David and Barbara Malson have long been supporters of early childhood literacy and work with Rushville Elementary School’s East and West locations to distribute books to each Kindergartner at the end of the school year. To share and further fund their efforts, they established the Dave and Barb Malson Book Club Pass-Through Fund. Their established fund will ensure that RES Kindergartners will receive a book year after year, for generations to come.

The Foundation is honored to have been selected as a “home” for these donors’ desires to be fulfilled and grant possibilities to be made. Each fund at the Foundation is available to the public to contribute to, so as you consider the available funds for your contribution, we hope you’ll consider these worthy causes as well.

Donor Wall and Wall of Honor

In 2016, two new pictures were presented to hang on the Donor Wall in the Foundation office. The Rush County Community Foundation Donor Wall was established to honor those whose donations have surpassed a certain dollar level.

The Foundation is proud to recognize the contributions of the Robert and Sandra Duddy Estate and the Estate of Sara L. Jinks with pictures on our Donor Wall.

David and Barbara Malson, Executors of the Estate of Robert and Sandra Duddy, were present to recognize the very generous donation by the estate which established the Robert and Sandra Duddy Fund. A picture of the Duddys, created and framed by Photography by Green, was presented to the Board of Directors and hung by David and Barbara. The Robert and Sandra Duddy Fund was established to benefit the Rushville Public Library.

Alisa Winters, Executive Director of the Rush County Community Foundation, presented and hung the picture of Sara Jinks, also created and framed by Photography by Green. The Jinks’ estate established the Jinks Family
Scholarship Fund, a scholarship fund to provide substantial financial support to college student(s) accepted into a teaching program.

The **Donor Wall** now features:

**Top Row:** Jim and Ruth Ann Foster

**Second Row:** Sara and Gladys Jinks, Patricia Heady, Ercell Bever, Jr., Helen Schulz, Frances L. Hilburt, Margaret Wilker

**Third Row:** Robert and Sandra Duddy, Helen and Jim Ewing, Verlin and Betty English, Dick and Sue Moster, Ruth Jinks Herdrich, Gilbert E. and Phyllis Joyce

The **Wall of Honor** recognizes funds that have surpassed a certain dollar amount in contributions.

**Top Row:** Kyle Henderson (Kyle Henderson Memorial Scholarship Fund), Joan L. McLaughlin (Joan L. McLaughlin Memorial Scholarship Fund), Holli Spaeth (Holli Spaeth Memorial Scholarship Fund)

**Right Center:** Dr. and Mrs. Frank Green (Dr. Frank H. and Jean C. Green Memorial Fund)

**Bottom Row:** Ashley Spurlin (Ashley Spurlin Memorial Scholarship Fund), Courtney Anne Huskins (Courtney Anne Huskins Memorial Scholarship Fund), and Michael J. Keith (Michael J. Keith Memorial Scholarship Fund)
Agriculture is the largest business and largest employer in Rush County: it has provided work, not only for our farming families, but also for many other residents in our county. “Harvesting for the Future of Rush County” is a campaign of the Rush County Community Foundation to specifically raise money for our operating fund from our local agricultural community. These funds will support our mission: To enrich and enhance the quality of life in Rush County, Indiana.

‘Harvesting for the Future of Rush County’ is a way that our local farm community can easily donate to the Foundation without writing a check and while maximizing tax benefits. Grain contributions reduce taxable income, providing an opportunity to reduce self-employment, federal, and state income tax.

Gifting grain to the Foundation is incredibly easy:

- Deliver the grain to your preferred local elevator or market
- Determine how many bushels you would like to donate
- Use the included form to transfer your gift into the Rush County Community Foundation account
- Keep receipt(s) of your donation for your records

Participation forms are available at all Rush County elevators and the Foundation office.

If you would like more information on how you can participate in the Harvesting for the Future of Rush County program, please stop by the Foundation office or contact us at 765-938-1177 or via email at info@rushcountyfoundation.org.

Thank you to our 2016 Donors toward Harvesting for the Future of Rush County:

John “JB” and Shelly Gardner
John and Dixie Meyer
Douglas Miller
Charles and Lurinda Smith
Scholarships

Local Scholarships Awarded

On Monday, May 16, 2016 the Rush County Community Foundation distributed 147 scholarship awards to 86 students at their 2016 Scholarship Celebration held at the Rushville Consolidated High School Cafeteria. These scholarships were awarded from 69 local scholarship funds endowed at the Foundation. The 2016 Lilly Endowment Community Scholar was also recognized. The evening’s celebration was attended by 270 donors, fund representatives, Foundation board and committee members, recipients and families. Awards distributed that evening totaled $158,658.48. The following scholarships and students were awarded:

- Hubert & Grace Alexander Scholarship Fund
  - Sarah Innis
- John Sam Anderson Memorial Scholarship Fund
  - Laura Smith
- Lelande Anise Hunt Beher Memorial Scholarship Fund
  - Kristina Spaeth, Alicia Cole
- Marcia and Les Blair Community Scholarship Fund
  - Carissa Comstock
- BPW Working Women’s Scholarship Fund
  - Crystal Caudell, Samantha Estes
- Ken Brashaber FFA Scholarship Fund
  - Nathaniel Buening
- Ken Brashaber Purdue FarmHouse Scholarship Fund
  - Austin Hubbell
- Scott Brooks Memorial Scholarship Fund
  - Makayla Herbert
- Grant Brower Memorial Scholarship Fund
  - Alicia Troyer
- Jack & Cinda Brown Basketball Mental Attitude Scholarship Fund
  - Elizabeth Cramer, Wesley Green

Advancing Education

RCCF has awarded $1.2 million in local scholarship funds.
Richard and Loretta Busald Family Nursing Scholarship Fund
Crystal Caudell
Hubert E. & Anna Louise Chance Scholarship Fund
Kaitlin Chandler
Harold Clifton Jr. Memorial Scholarship Fund
Devin Lux
Mental Health Association Bobby Dean Scholarship Fund
Andrew Asbury
Richard S. Earnest Diabetes Scholarship Fund
Samantha Harrison
Morris F. and Jane Marshall Fisher Scholarship Fund
Michael VanSchoyck, Austin Schindler
Danny E. and Barbara J. Gettinger Family Scholarship Fund
Austin Hubbell, Rebecca Riggs
Elizabeth “Betty” Green and Barbara Blacklidge Green Memorial Scholarship Fund
Shelbie Brown
Dr. Frank H. and Jean C. Green Memorial Scholarship Fund
Alicia Troyer
David L. Green, M.D. Creativity Award
Blake Dougherty, Hunter Barnett
Norma R. Harcourt School of Nursing Memorial Scholarship Fund
Casey Yager
Carol Niehoff Hardwick Memorial Scholarship Fund
Brevin Runnebohm, Kristina Spaeth
Lora Brook Hatfield Memorial Scholarship Fund
Drake Peggs, Jaly Miller
Kyle Henderson Memorial Scholarship Fund
Shawn Delay, Rebecca Riggs, Devin Lux
Frank L. and Frances L. Hilburth Scholarship Fund
Ruth and Bill Houk Scholarship Fund
Courtney Anne Huskins Memorial Scholarship Fund
Nathaniel Buening, Kaylyn Boyd, Spencer Brown, Spencer Comer
Jinks Family Scholarship Fund
Jacqueline Fritz
Rush County Junior Leaders 4-H Scholarship Fund
Elizabeth Field, Brooklyn Herbert
Michael J. Keith Memorial Scholarship Fund
Nathaniel Buening, Shawn Delay, Matthew Fogg, Austin Hubbell
George E. King, D.V.M. Veterinary Scholarship
Fayella Horn
Kiwanis Scholarship Fund
Madeline Guillen Knight Memorial Scholarship Fund
Heidi Schultz
Lilly Endowment Community Scholarship Fund
Emilee Rogers
Lilly Endowment Community Scholarship Nominee Fund Laura Smith
Grayson J. Mahin Scholarship Fund Meghan Barnes
Laurie Saunders Marlatt Memorial Scholarship Fund Samantha Harrison
Donald and Mary Gray Marshall Scholarship Fund Erika Sasher
Margaret E., M. Ralph and William R. Matney Scholarship Brooke Kirchoff, Chase Marsden, McKenzie Mohler, Austin Schindler
Mays Elementary 1929-2015 Scholarship Fund Tanner Leisure Jessy L. McClure Memorial Scholarship Fund Jordan Linville
Joan L. McLaughlin Memorial Scholarship Fund Jessica Cole, Elizabeth Field
Robert Meyer and Family 4-H Scholarship Fund Lauryn Payne
Phillip E. Mitchell Scholarship Fund Jacqueline Fritz
Dick Neub Memorial Scholarship Fund Cameron Cox, Andrew Knecht, Gant Parrish
Stephen M. Petry Memorial Scholarship Fund Bree Huskins
Bob and Avie Pike Family Memorial R. N. Scholarship Fund Casey Yager
R.N. Club Scholarship Fund Clarissa Buening
Rex A. and Lucille G. Readle Educational Fund Monica Dougherty, Jessica Miller
Duward G. Reddick Kiwanis Scholarship Fund Spencer Brown, Thomas Holloman
Robert H. Schondelmayer Bible College Scholarship Fund Thomas Holloman
Charlotte Frame Sleeth Fund Kaylyn Boyd, Justin Yager
Mildreth I. (Jackson) and Byron P. Smith Fund Shelbie Brown, Trey Newton-Gossett
Holli Spaeth Memorial Scholarship Fund Zoey Griffin, Brooklyn Herbert, Makayla Herbert, Jordan Linville, Jalyn Miller
Ashley Spurlin Memorial Scholarship Fund Samantha Fowler, Logan Hornberger
Rush County Friends of Purdue University Scholarship Fund (Mary Katherine Waits, Principal Donor) Jordan Linville
Maurice W. “Porky” Wainwright Scholarship Fund Cameron Cox
Wilma B. Wainwright Memorial Scholarship Fund Brandi Spaeth
Jean H. Walker and Ivan G. Alexander Fund Tanner Leisure Ward, Richardson and Corn Families Scholarship Fund Elizabeth Field Marian G. White Purdue Scholarship Fund Andrew Asbury Alice R. Wiley Scholarship Fund Kaitlin Chandler Gordon D. and Mary S. Wilson Scholarship Fund Kylee Ellemann, Ryan Fogg, Sarah Harpring, Audrey Land John and Susan Wilson Unsung Hero Award Shelbie Brown Robert L. Winters Scholarship Fund Audrey Land
Lilly Endowment Community Scholarships Awarded

The prestigious Lilly Endowment Community Scholarship was awarded two times this year because of deadline changes, making 2016 twice as fun for the Foundation staff. Congratulations to Emilee Rogers and Keith Yager, our selected recipients.

Emilee Rogers is the 34th Lilly Endowment Community Scholarship recipient from Rush County! Emilee began school in the fall of 2016 and received full tuition to the Indiana college of her choice and a $900 yearly stipend for required books and equipment.

Emilee is a resident of Center Township and now attends Indiana University in Bloomington. She is the daughter of Grant and Bobbie Rogers. Emilee plans to major in tourism, hospitality, and event management. After completing her bachelor’s degree she hopes to obtain employment with an event management company, seeking opportunities for growth and promotion with the long-term goal of owning her own company.

Upon being presented the scholarship she reflected, “I’ve always dreamed of becoming a Lilly Scholar and for that dream to finally come true has been life-changing. This scholarship will allow me to reach my future goals and continue to be successful. I cannot express my gratitude to the Rush County Community Foundation enough.”

Congratulations to Keith Yager, the 35th Lilly Endowment Community Scholarship recipient from Rush County! Keith will also receive full tuition to the Indiana college of his choice and a $900 yearly stipend for required books and equipment. Keith is Rush County’s Lilly Scholar beginning in the 2017-2018 school year.

Keith is a resident of Richland Township and a senior at Rushville Consolidated High School. He is the son of April and Gary Yager. Keith’s favorite subjects include math and physics and he plans to follow this interest, pursing an engineering or finance degree. He is most interested in attending Purdue.

“I’ve always dreamed of becoming a Lilly Scholar and for that dream to finally come true has been life-changing.”

– EMILEE ROGERS
Butler, or Notre Dame. After completing his education he hopes to come back to Rush County, work nearby, and stay involved with the community and his family farm.

When asked to describe what has shaped him and his future goals, Keith reflected, “Because my life began on a small farm in Rush County, it didn’t take long to realize there is much work to be done every day. As a farm family, each member has a job to do to contribute to the success of the whole. I have watched my parents work tirelessly throughout my life to provide the best life possible for me and my siblings. During my high school career, I have worked very hard to sustain high academic standards while also being a three sport athlete. Balancing academics and my extracurricular activities has taught me to make every minute of my day count.” Beyond working hard to attain good grades and a “Top 10” ranking, Keith has been an active leader throughout his high school career in school and community activities.

"Balancing academics and my extracurricular activities has taught me to make every minute of my day count."

– KEITH YAGER
Major Milestone

Over $1 million has been awarded in community grant funds, fulfilling the ongoing, charitable needs of the community!

Ways to Give

Every gift to the Community Foundation, whether large or small, is an expression of the donor’s giving nature. Ways to give to the Foundation are as varied as the donors and the needs for which they are intended. Your financial, tax or estate planner, assisted by the staff at the Community Foundation, can help you select the type of gift that best suits your needs.

- **Cash** is the easiest way to donate, whether it is actual cash or a check. The Foundation’s online giving platform is a convenient way to give.

- **Real estate or personal property** may be given to the Foundation. Of course, all gifts qualify for a charitable tax deduction in the year the gift was made.
• **Appreciated securities**, when donated, allow you to avoid paying the capital gains tax while providing an accompanying income tax deduction for the current fair-market value.

• **A testamentary gift**, such as a bequest in your will, is one way you can create your charitable legacy.

• **Transferring life insurance**, with the Foundation named as the beneficiary and owner of an existing or new policy, allows you an immediate tax deduction, which usually approximates the cash surrender value of the policy. Insurance premiums paid after the transfer of the policy may be deductible as a charitable contribution.

• **A charitable remainder trust** allows you or someone you choose to receive an income for life from assets transferred to a trust. The transfer also qualifies as a charitable deduction, the amount of which is determined by the age of the income recipient and the payout rate. When the trust ends, the trust remainder is placed in a permanent fund in your name with the charitable distributions made in accordance with your wishes.

• **A charitable gift annuity** is a simple way to make a substantial gift while retaining the right to a lifetime income. The amount of income is fixed, based on your life expectancy. When the income is no longer needed, the remainder supports the charitable cause you have selected.

• **A charitable lead trust** allows the Foundation to receive an annual payment during your lifetime or for a specified number of years. When the trust terminates, the principal is returned to you or others that you have designated.

• **Private foundations or trusts** often equire significant time and money to manage. By transferring your private foundation or charitable trust to the Community Foundation, all responsibilities for reports and administrative duties will be carried out by the staff of the Foundation. Since the Foundation is a public charity and does not pay excise tax, more income is available for charitable purposes.

• **A deferred fund** can be created, which will not receive any gifts from you until sometime in the future, perhaps as a part of your estate plan. The Foundation will work cooperatively with you and your financial planner, attorney, or accountant to create an endowment that will ensure that your wishes are properly followed when the deferred gift is received.

The Rush County Community Foundation does not provide tax, legal or financial advice. With any of these giving plans, there may be gift, estate, or income tax implications, depending upon your personal financial situation. You should first consult with your tax, legal or financial advisor before making this or any other charitable gift.
Our Funds

The following pages list the 195 funds that have been created by our donors – people like you whose giving nature has motivated them to help others. As a donor to the Community Foundation, you can customize a fund that will support the charitable purposes or organizations that are most important to you.

Unrestricted "Community Grant" Funds. If you wish to provide resources for your community to meet future needs, assist an existing program, or even start a new one, the unrestricted fund will be your choice. Your resources will be granted by local volunteers in your county for purposes that are meaningful and timely.

Field of Interest Funds. Perhaps you have a particular interest in a specific area or need. It might be the arts, education, or improved services such as health, recreation or fire protection. The Foundation board will award grants from your fund within the area you have set forth in your fund agreement.

Advised Funds. You may wish to have more involvement in the annual distributions from your fund. By choosing an advised fund, you may serve on or specify who will serve on your fund’s selection committee. Each year you can recommend a different charitable grantee.

Designated Funds. If you are devoted to one or more charitable organizations, you may wish to establish a designated fund, thereby assuring your favorite charity or charities will receive annual grants from your endowed resources.

Agency Endowment Funds. An agency may establish an agency endowment fund for its benefit. The agency’s supporters may contribute funds to ensure an uninterrupted and dependable source of revenue to carry out its work on a perpetual basis.

Scholarship Funds. A scholarship fund will assist students with tuition and fees to pursue a post-secondary education. Unlike generic scholarships, a scholarship through the Community Foundation can be customized to incorporate the donor’s preferences for a particular field of study or a particular institution of higher education. Eligibility of applicants, application procedures and the amount and duration of scholarship support are designed to reflect the wishes of the donor.

Pass-Through Funds. Immediacy is an element in the Foundation’s pass-through, or often called “special projects” funds. Perhaps a new project emerges, a need arises, or a nonprofit group requests fundraising assistance from the Foundation. Rather than establish a permanent endowment, resources are given to create a non-permanent fund intended to support these “special” short-term goals now. Principal and interest are accessible to the fund recipient per subcommittee recommendations.

Creating a Fund. To create a unique fund bearing the name and purpose you select, a gift of cash or assets valued at $5,000 or more needs to be placed with the Foundation. The fund must reach $10,000 within 5 years of establishment to disburse.
FIELD OF INTEREST FUNDS
Ercell Bever, Jr. Memorial Fund
Kenneth and Charlotte Brashaber Teacher Enhancement Award
Dolletta Marie Callahan Rush County 4-H Awards Fund
Circle Fund, Chicks Impacting Rush County Life
Judy Colangelo Cancer Treatment Fund
Helen and Jim Ewing Fund
Dave Kehl Memorial Fund
The Dessie H. Lower 4-H Fund
James, Easter and Joseph Moster Family 4-H Fund
Music for Rush County Fund
Rush County Parks Fund
The Rush County Youth Athletic Foundation Fund
Mildreth I. Jackson and Byron P. Smith Fund
Alex Workman Memorial Fund
Rita Yager Memorial Ag Grant Fund
The Shane Young Memorial Soccer Fund
Youth in Philanthropy Fund

EDUCATION FUNDS
David and Barbara Malson Kindergarten Book Pass-Through Fund
Jessica Miller ‘Leave Your Mark’ Grant Fund
Phillip Kent Mull/Beth Swaim Kabalka Education Fund
The Nature Center Fund
The Rush County Education Fund (Thank-A-Teacher)
RCHS Swimming Fund
Rushville Elementary Parent-Teacher Group Fund
Dr. Robert D. Stewart Memorial Fund
Varsity Scholar Fund
Robert N. Veatch and Mary Lou Veatch and Family Fund
Roy Waggener Family Fund
Rush County Schools Legacy Fund
Wall Family Memorial Fund

COMMUNITY GRANT FUNDS
Laura May and Howard H. Brown Memorial Fund
Kenneth and Kathleen Dean Fund
H.N. “Doc” and Thelma P. Jaggers Fund
Wayne L. and Evelyn J. Miller Community Fund
Gerald W. and Anita J. Mohr Community Fund
Charles E. and Jane Power Niccum Fund
Pioneer Hi-Bred Fund
Martha Perin Community Fund
Rush County Community Fund
Pat and Martha Todd Charitable Fund

COMMUNITY ORGANIZATIONS
ARC of Rush County, Supporting the Mentally/Physically Challenged Pass-Through Fund
Harvey M. Arnold, Jr. and R. Genevieve McGhee Arnold Memorial Fund
Big Brothers Big Sisters of Rush County Fund
Boy Scouts of America Fund
Boys and Girls Club of Rush County Fund
Boys and Girls Club of Rush County Pass-Through Fund
Tobi L. Coon, T.L.C. to Earth Fund
Curtis ‘Curtie’ Craven Elks Fund
Dorothy Crawley Operating Endowment Fund
R. H. Deer Fund
Suzanne Northam Hazelett Memorial Fund
Gilbert E. & Phyllis C. Joyce Fund
Phyllis C. Joyce DAR Good Citizen Scholarship Pass-Through Fund
Kappa Kappa Kappa, Phi Chapter Fund
Laughlin Family Trust Fund
Donald and Mary Gray Marshall Fund
Mays Community Fund
Milroy Psi Iota XI Fund
Milroy Street Light Association Fund
Nelson Farms Endowment Fund
New Salem Lions Club Fund
Cornelius B. and Nancy Waggener Oster Fund
People Helping People Fund
Pitman-Worthington Family Fund
RCCF Operating/Friends of the Foundation Fund
RCCF Operating Endowment Fund
Eva Leatrice Robinson Fund
Robert and Sandra Duddy Fund
Rotary Club Fund
Rush County Cancer Fund
Rush County Chamber of Commerce Fund
Rush County Fairgrounds Fund
The Rush County Federation of Teachers Fund
Rush County Health, Inc. Physician Presence Fund
The Rush County Historical Society Fund
Rush County Historical Society Pass-Through Fund
Rush County Humane Society Fund
Rush County Senior Citizens Center, Inc. Fund
Rush County Veterans Memorial Foundation Fund
Rush Masonic Lodge #580, F. & A.M. of Carthage, Indiana Fund
Rush Memorial Hospital Fund

Rushville/Rush County Community Center Fund
Rushville Lodge 1307 Elks Fund
Rushville Psi Iota XI Fund
Rushville Public Library Facilities Improvement Fund
The Rushville Public Library Fund, Pattison-Schrichthe Family
Rushville St. Mary Catholic School Foundation Fund
Nick Singleton Memorial Fund
Crysten Butler Williams and Jett Williams Memorial Fund

Cemetery Funds
Arlington East Hill Cemetery Fund
The Blue River Wesleyan Cemetery Fund
Center Church Cemetery Fund, J. Wendell and Jean F. Kirkpatrick
Rushville East Hill Shrine Mausoleum Fund
Joseph Hinchman Cemetery Fund
Hurst Cemetery Fund
The Little Blue River Cemetery Fund, J. Wendell and Jean F. Kirkpatrick
Little Flatrock Cemetery Fund

Church Funds
Arlington Christian Church Fund
Ben Davis Creek Christian Church Fund
Center Christian Church, Gray Family Fund
East Street Christian Church of Carthage, Indiana Fund
First Baptist Church of Rushville (American) Ruth and Donald Banks Fund
The Fairview Christian Church Fund
First Presbyterian Church of Rushville Fund
First Presbyterian Church Pass-Through Fund
Carl and Ellen Foust Fund
Main Street Christian Church Fund
Milroy United Methodist Church Fund
New Salem United Methodist Church Fund
St. Paul's United Methodist Church Fund
St. Paul's United Methodist Church Pass-Through Fund
J.D. Taff Memorial Fund
Trinity United Presbyterian Church Fund

McCarter Cemetery Fund
Moscow Cemetery Company Flossie P. Denton Fund
Moscow Cemetery Company Clarence M. Gosney Fund
Bert & Harriet Mullin and Roy & Edith Waggner Memorial Fund
Rushville East Hill Cemetery Fund
Rushville St. Mary Calvary Cemetery Fund
**SCHOLARSHIP FUNDS**

Hubert and Grace Alexander Scholarship Fund  
John Sam Anderson Scholarship Fund  
BPW Working Women’s Scholarship Fund, in memory of Marjorie Emsweller  
William F. and Lelonde Anise Hunt Beher Memorial Scholarship Fund  
Marcia and Les Blair Community Scholarship Fund  
Ken Brashaber FFA Scholarship Fund  
Ken Brashaber Purdue FarmHouse Scholarship Fund for Monroe & Rush County Students  
Scott Brooks Memorial Scholarship Fund  
Grant Brower Memorial Scholarship Fund  
Jack and Cinda Brown Basketball Mental Attitude Scholarship Fund  
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Carthage School Scholarship Fund  
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Courtney Anne Huskins Memorial Scholarship Fund  
Jinks Family Scholarship Fund  
Michael J. Keith Memorial Scholarship Fund  
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Madeline Guillion Knight Memorial Scholarship Fund  
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Laurie Saunders Marlatt Memorial Scholarship Fund  
Thomas F. Marshall Scholarship Fund  
Margaret E., M. Ralph and William R. Matney Scholarship Fund  
Mays Elementary 1929 - 2015 Scholarship Fund  
Jessy L. McClure Memorial Scholarship Fund  
Joan L. McLaughlin Memorial Scholarship Fund  
Mental Health Association Bobby Dean Scholarship Fund  
Robert Meyer and Family 4-H Scholarship Fund  
Milroy Christian Church Scholarship Fund, est. by Kenneth E. and Mabel B. Smith  
Phillip E. Mitchell Scholarship Fund  
Frances Duncan Murphy Scholarship Fund  
Dick Neeb Memorial Scholarship Fund  
Stephen M. Petry Memorial Scholarship Fund  
Bob and Avie Pike Family Memorial R.N. Scholarship Fund  
R.N. Club Scholarship Fund  
Rex A. & Lucille G. Readle Educational Fund  
Duward G. Reddick Kiwanis Scholarship Fund  
Rush County Friends of Purdue University Scholarship Fund, Mary Katherine Waits, Principal Donor  
Rush County Junior Leader 4-H Scholarship Fund  
Robert H. Schondelmeyer - Bible College Scholarship Fund
Charlotte Frame Sleeth Trust Scholarship Fund
Holli Spaeth Memorial Scholarship Fund
Ashley Spurlin Memorial Scholarship Fund
Maurice W. “Porky” Wainwright Scholarship Fund
Robert D. Wainwright Scholarship Fund
Wilma B. Wainwright Memorial Scholarship Fund
Jean H. Walker & Ivan G. Alexander Fund
Ward, Richardson and Corn Families Scholarship Fund
Marian G. White Purdue Scholarship Fund
Alice R. Wiley Scholarship Fund
Gordon D. & Mary S. Wilson Fund
The John and Susan Wilson Unsung Hero Award
Robert L. Winters Scholarship Fund

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<table>
<thead>
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<th>Name</th>
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<tr>
<td>Gingham Gals</td>
<td>Homemakers Club</td>
<td>Girls - Class of ’54</td>
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<td>Hank and Janet Godby</td>
<td>Steve and Barbara Goddard</td>
<td>Mark and Mary Goetz</td>
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<td>Gordon Ag Group, Inc</td>
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<td>Bill and Sherri Griffis</td>
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<td>John and Karyn Guattieri</td>
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<td>Mark and Julie Harcourt</td>
<td>Rusty and Judy Harmeyer</td>
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<td>Murrell and Julia Harper</td>
<td>Allison Harpring</td>
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<td>Eric Harpring</td>
<td>Kyle Harpring</td>
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<td>Sarah Harpring</td>
<td>Daniel and Dianne Harris</td>
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<td>Nicolas Hatfield</td>
<td>Jason and Jane Heman</td>
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<td>Marvin and Madonna Hedrick</td>
<td>David and Linda Henderson</td>
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<td>Rodney &amp; Loretta Henderson</td>
<td>Doug and Michelle Herbert</td>
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<td>William J. and Deborah</td>
<td>Tony and Kari Herder</td>
<td>Nora Zim</td>
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David Bowles
Maurice Winkler
Connie Mock
Gene Spurlin
Betty Bare
Louise Poindexter
Dala Vonderheide
Kyle Henderson
Jack Brees
Annabelle Self Shelton
Robert Simpson
John Oliver Farner
Sue (Keaton) Pace
Carl Smith
Hena Denzler
Bill Houk
Judy McDowell
Lauren Alice Wiley
Mable D. Smith
Carl Davis
Betty Bell Adkins
Dr. Lowell and Esther Hinchman
Jim Vogel
Robert H. Cooley
Betty Belle Kemple Atkins
Kathie Smith
Terry J. Broyles
Lou and PG (Phyllis) Barnard
Naomi Ponsler
Janet C. Cameron
Pete, Bessie and Sandy Palmer
Eugene Ripberger
George and Betty Owens

Loren (Bud) and June E. Alexander
Briana J. Springman
Steve Harpring
Myrtle Hutchinson
Bill Marshall
Bille Bacon
Janet Cameron
Beth Kabalka and Philip Mull
Virginia Young
Jack Brown
J.D. Taff
Virgil Sutton
Dorothy H. Thomas
Elizabeth Turner
Thomas Marshall
Susan Wilson
Suzanne Northam Hazelett
Jerry Geise
Hubert Matney
Crysten Butler Williams and Jett Williams
Richard Wilson
Janice Hill
Leo and Mary Durbin
Mauzy R. McManus
Wayne Miller
Sharon Personett
Carol Hardwick
Robert and Kathryn Earnest
Beth Dixon
Morris F. and Jane Marshall
Fisher
Donald and Mary Gray Marshall

Marvin VanNatta
Bob Self
Lora Hatfield
Helen Robbins
Patricia Bird
Dan Scholl
Jessy McClure
T. Richard ‘Dick’ McManus
Lulu Morgan

In Honor of Gifts

Teresa Ward
Cinda Brown
Dorothy Crawley
102nd Birthday
Eleanor Arnold
John Wall’s Commission
Bud (Arlan) King for Outstanding Hanover Alum
Archer Joseph Winters
Terry VanNatta
Amy and Karen
Karen Brown
Mark VanNatta
Joe and Rosie Chance
Glen Wiley
Austin Theobald
Grant Reeves
Col. Joe F. Cotton
Marguerite Roller’s
100th Birthday
Wayman and Marjorie Mahan
63rd Wedding Anniversary
Larry and Linda Martin’s 50th
Wedding Anniversary
Martha Todd
Ann Heilman
Julie and Kevin Burkett
Teresa Ward
Ann Moster
Keith Perin
J.B. Gardner
Jackman’s Animal Clinic, PC
Kendra Steible and Angie Bane
Daniel Smith
Phillip Mitchell
Robert and Mary Lou Veatch

Committees and Alumni Board

Executive Committee
Phillip Morgan, President
Bob Bridges, Vice President
Greg Krodel, Treasurer
Suellen Reed, Secretary
Keith Perin, Past President

House Committee
‘Charles Smith
Dave Burkhardt
Dahl Petry
Mike Wicker
John Wilson
Don Dawson

Finance Committee
‘Greg Krodel
J.B. Gardner
Brian Hill
Tom Mahan
Phillip Morgan
Keith Perin
Charles Smith
Mike Wicker

Personnel Committee
‘Phillip Morgan
Bob Bridges
Greg Krodel
Tony Laird
Keith Perin
Suellen Reed

Grants Committee
‘Tony Laird
Shelly Bostic
David Burkhardt
J.B. Gardner
Denise Hoeing
Tom Mahan

Fundraising Committee
‘Michele King
Kristie Amos
Kathy Dean
Cindy Harcourt
Jen Krodel
Heather Meckes
Phillip Morgan
Larry Mull
Keith Perin
Suellen Reed
Cindy Taff
Mindy Vogel
Carolyn Wicker

Investment Committee
‘Greg Krodel
David Burkhardt
Chris Burkhardt
Tony Fudge
J.B. Gardner
Bill Griffis
Bill Herdrich
Brian Hill
Pam Hoeing
Gerald Mohr
Phillip Morgan

Keith Perin
Suellen Reed
Larry Mull
Bob Waits
Mike Wicker

Community Development Committee
‘Michele King
Mike Daubenspeck
Lori Hoeing
Kathy Dean
Phil Mitchell
Phillip Morgan
Anita Mohr
Roy Mohr
Larry Mull
Keith Perin
Cindy Powers
Tianne Ripberger
Craig Tucker
Lisa Wagoner
Ron Westerfeld
Diana White
Carolyn Wicker
Betsy Williams
Arika Yager

Scholarship Committee
‘Keith Perin
Theresa Alexander
Debbie Burkhardt
Bob Bridges
Beth Buzzard
Friends of the Foundation

Friends of the Foundation was created to honor those who made contributions toward the administrative costs of the Foundation. These contributions are not endowed and are used on an annual basis to assist in offsetting the costs of office operations. There are six designated categories:

- Individual Friends - $25-$49
- Family Friends - $50-$99
- Donor - $100-$499
- Patron - $500-$999
- Benjamin Rush Society - $1,000 or more

Benjamin Rush Society
Joe and Eleanor Columbe
Estate of Robert and Sandra Duddy
Bart Fisher
Shelle Design
Tony and Kerri Laird
Rick and Chris Levi
John and Dixie Meyer

Alumni Board Members
Dr. Edith Gene Abbott
Paul Barada
Ercell Bever, Jr.
J.R. Billman
Kenneth Brashaber
Darwin Brewer
David Burkhardt
Garry Cooley
Don Dawson
Danny Earnest
Jim Evans
Jim Foster
Jean Ann Harcourt
Judge Barbara Arnold Harcourt
Deb Hassler
Bill Herdrich
Mary Hill
Al Hodge
Pam Hoeing
Beverly Howell
Wilma Jo Kile
Rick Levi
Heather Meckes
Phil Mitchell
Gerald Mohr
Roy Mohr
Muriel Moore
Scott Morgan
Douglas Morrell, M.D.
Richard Moster
Dahl Petry
Anna Jo Richards
Marcia Schwering
Brian Sheehan
Terry Smith
Kevin Snyder
Cindy Taff
David VanOsdol
Bob Waggener
Bob Waits
Ken Waits
Ron Westerfeld
Barbara White
Mary Lib White
Mike Wicker
Betsy Williams
John Wilson
Rob Winters

*denotes committee chairperson
In Kind Contributions

We want to say a big THANK YOU to the following individuals, organizations and businesses:

• All of our board members and committee members for their time, dedication and expertise
• Our volunteers for assisting in our community projects, working our fair booth, working in the office while the staff attends meetings and training, and working during our other events and fundraising activities
• Our past board members who continue to contribute their expertise to our organization
• Our local media outlets for assisting us in spreading the word about the Foundation through news releases and news stories
• Photography by Green for taking photographs and providing matting and frames used on our Donor Wall and Wall of Honor
• McGowan Designs for allowing us to use photographed images on our website and marketing materials
• Harcourt Industries for printing our annual report at a reduced rate
• Michele King and Meredith Federle of Shelle Design, Inc. for their assistance with our annual holiday mailer, website, and marketing materials
• Grant Reeves for his legal guidance and services
• Ross Winters of Winters Homes for maintenance and special event preparation
• The administrators and guidance counselors at Rush County Schools and Charles A. Beard Schools assisting during our scholarship programs
• Rushville Consolidated High School for the use of their cafeteria for our Scholarship Celebration
• Paul and Kristen Barada for offering the 201 Building at a reduced rate for our special events
## Statement of Financial Position and Activities

<table>
<thead>
<tr>
<th>ASSETS</th>
<th>2016</th>
<th>2015</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash</td>
<td>$1,262,414</td>
<td>$820,981</td>
</tr>
<tr>
<td>Investments</td>
<td>14,256,616</td>
<td>11,769,883</td>
</tr>
<tr>
<td>Unconditional promises to give</td>
<td>500,000</td>
<td>749,794</td>
</tr>
<tr>
<td>Property and equipment, net</td>
<td>252,353</td>
<td>263,788</td>
</tr>
<tr>
<td><strong>Total Assets</strong></td>
<td><strong>$16,271,383</strong></td>
<td><strong>$13,604,446</strong></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>LIABILITIES AND NET ASSETS</th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>LIABILITIES</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Accrued expenses</td>
<td>$2,381</td>
<td>$2,483</td>
</tr>
<tr>
<td>Grant payable</td>
<td>100,000</td>
<td>-</td>
</tr>
<tr>
<td>Deferred revenue</td>
<td>-</td>
<td>54,583</td>
</tr>
<tr>
<td>Funds held for others</td>
<td>2,426,319</td>
<td>2,370,056</td>
</tr>
<tr>
<td><strong>Total Liabilities</strong></td>
<td><strong>2,528,700</strong></td>
<td><strong>2,427,122</strong></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>NET ASSETS</th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Unrestricted</td>
<td>4,438,643</td>
<td>3,318,659</td>
</tr>
<tr>
<td>Temporarily restricted</td>
<td>8,310,830</td>
<td>6,866,955</td>
</tr>
<tr>
<td>Permanently restricted</td>
<td>993,210</td>
<td>991,710</td>
</tr>
<tr>
<td><strong>Total Net Assets</strong></td>
<td><strong>13,742,683</strong></td>
<td><strong>11,177,324</strong></td>
</tr>
</tbody>
</table>

| **Total Assets**                            | **$16,271,383** | **$13,604,446** |
## Public Support and Revenue

<table>
<thead>
<tr>
<th></th>
<th>Unrestricted</th>
<th>Temporarily Restricted</th>
<th>Permanently Restricted</th>
<th>TOTAL</th>
</tr>
</thead>
<tbody>
<tr>
<td>Contributions and grants</td>
<td>$1,165,046</td>
<td>$1,257,195</td>
<td>$1,500</td>
<td>$2,423,741</td>
</tr>
<tr>
<td>Investment income, net of $20,460 in fees</td>
<td>83,533</td>
<td>246,487</td>
<td>-</td>
<td>330,020</td>
</tr>
<tr>
<td>Net realized loss on investments</td>
<td>(30,575)</td>
<td>(100,787)</td>
<td>-</td>
<td>(131,362)</td>
</tr>
<tr>
<td>Net unrealized gain on investments</td>
<td>148,680</td>
<td>468,787</td>
<td>-</td>
<td>617,467</td>
</tr>
<tr>
<td>Administrative fee revenue</td>
<td>34,859</td>
<td>-</td>
<td>-</td>
<td>34,859</td>
</tr>
<tr>
<td>Other income</td>
<td>2,429</td>
<td>-</td>
<td>-</td>
<td>2,429</td>
</tr>
<tr>
<td>Total Public Support and Revenue</td>
<td>$1,403,972</td>
<td>$1,871,682</td>
<td>1,500</td>
<td>$3,277,154</td>
</tr>
</tbody>
</table>

## Net Assets Released from Restrictions

<table>
<thead>
<tr>
<th></th>
<th>Unrestricted</th>
<th>Temporarily Restricted</th>
<th>Permanently Restricted</th>
<th>TOTAL</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>$427,807</td>
<td>-</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td></td>
<td>$1,831,779</td>
<td>$1,443,875</td>
<td>1,500</td>
<td>$3,277,154</td>
</tr>
</tbody>
</table>

## Expenses

<table>
<thead>
<tr>
<th></th>
<th>Unrestricted</th>
<th>Temporarily Restricted</th>
<th>Permanently Restricted</th>
<th>TOTAL</th>
</tr>
</thead>
<tbody>
<tr>
<td>Program services</td>
<td>$566,232</td>
<td>-</td>
<td>-</td>
<td>$566,232</td>
</tr>
<tr>
<td>Management and administrative</td>
<td>123,551</td>
<td>-</td>
<td>-</td>
<td>$123,551</td>
</tr>
<tr>
<td>Fund development</td>
<td>22,012</td>
<td>-</td>
<td>-</td>
<td>$22,012</td>
</tr>
<tr>
<td>Total Expenses</td>
<td>$711,795</td>
<td>-</td>
<td>-</td>
<td>$711,795</td>
</tr>
</tbody>
</table>

## Change in Net Assets

<table>
<thead>
<tr>
<th></th>
<th>Unrestricted</th>
<th>Temporarily Restricted</th>
<th>Permanently Restricted</th>
<th>TOTAL</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>$427,807</td>
<td>(427,807)</td>
<td>1,500</td>
<td>$2,565,359</td>
</tr>
</tbody>
</table>

## Net Assets

<table>
<thead>
<tr>
<th></th>
<th>Unrestricted</th>
<th>Temporarily Restricted</th>
<th>Permanently Restricted</th>
<th>TOTAL</th>
</tr>
</thead>
<tbody>
<tr>
<td>Beginning of year</td>
<td>3,318,659</td>
<td>6,866,955</td>
<td>991,710</td>
<td>$11,177,324</td>
</tr>
<tr>
<td>End of year</td>
<td>$4,438,643</td>
<td>$8,310,830</td>
<td>$993,210</td>
<td>$13,742,683</td>
</tr>
</tbody>
</table>

Audited financials are available on our website at www.rushcountyfoundation.org.